



PlanningPME

Schedule easily

Create Additional Data

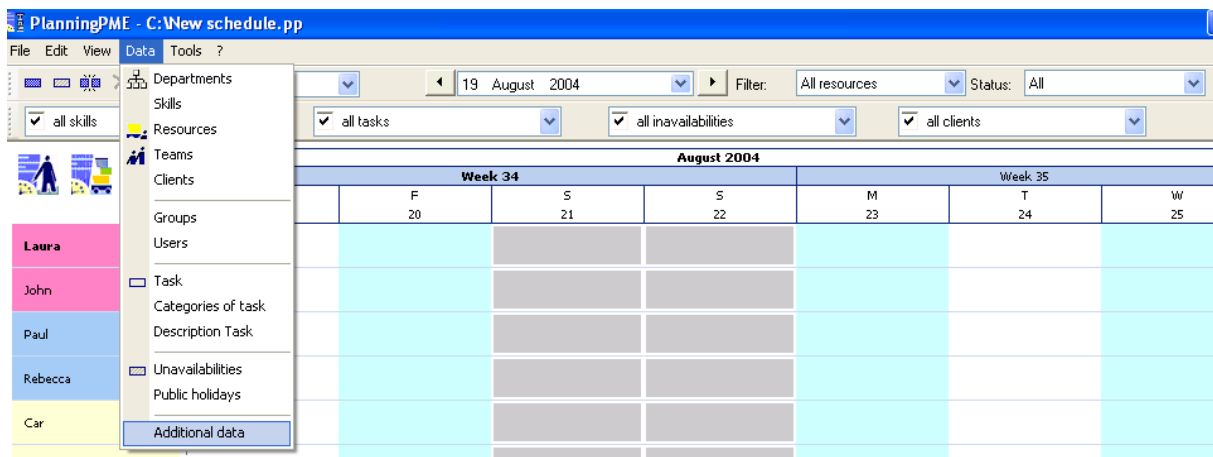
I. Interest of this feature

You can create additional tab on your client, resources and task windows! On those new tabs, you will create additional data adapted to your needs.

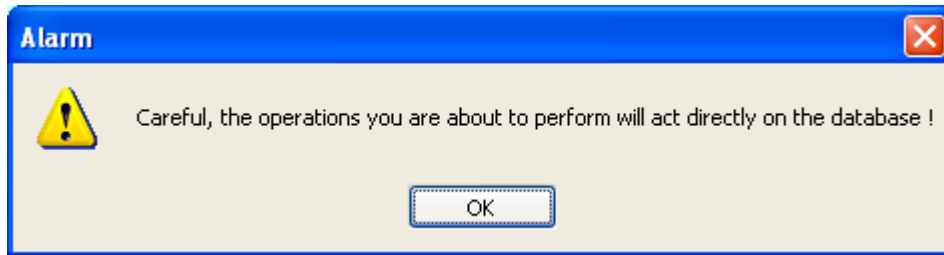
So, you can customize the schedule to your activity.

II. How to create additional data?

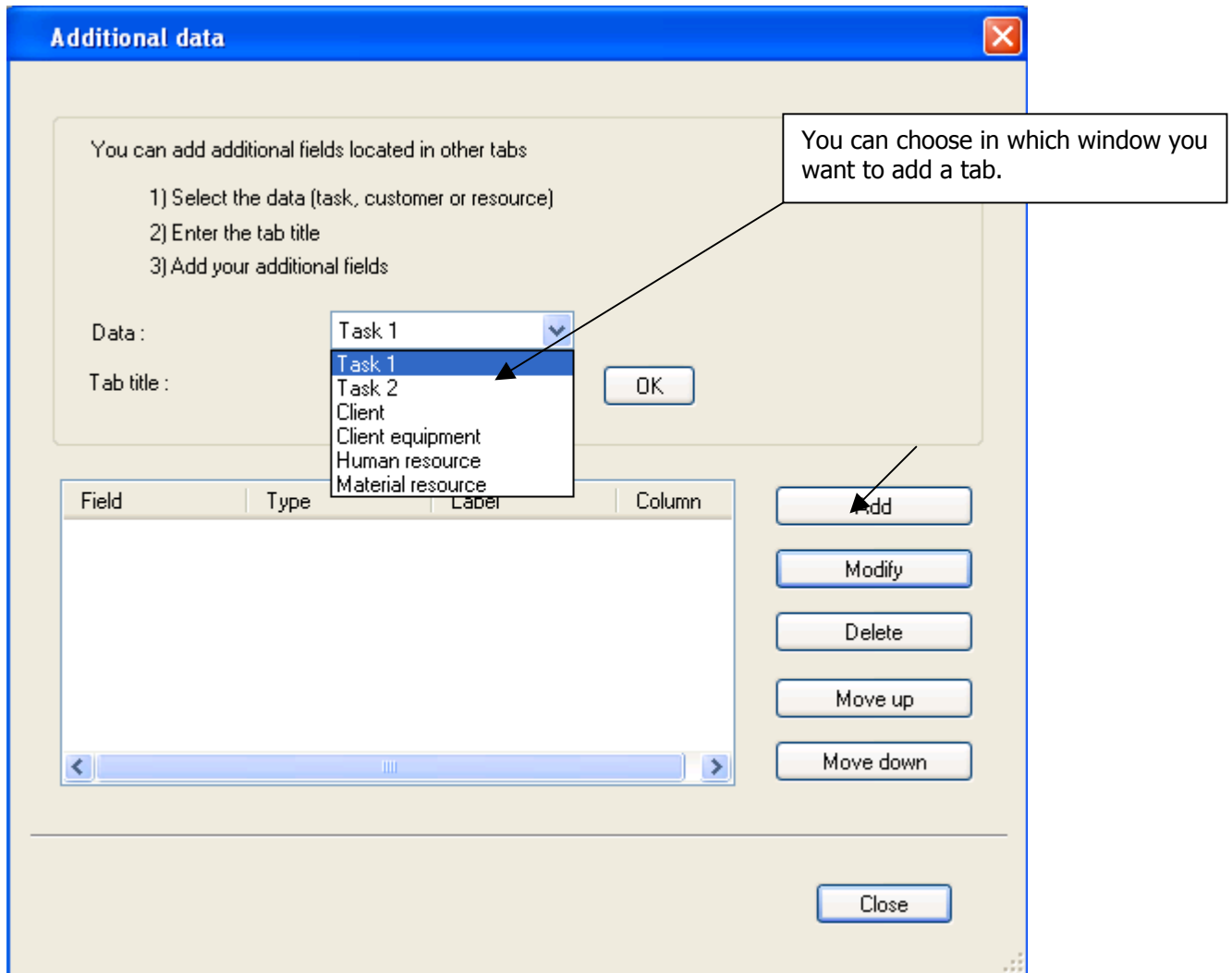
From PlanningPME, Go to “Data” -> “Additional Data”



An alarm window appears. Click on “OK”.



The “Additional Data” window appears.



We are going to add the tab “Information” in the “Task” window. In this tab, we will enter information as: Code, Person in charge, ...



Additional data [Close]

You can add additional fields located in other tabs

- 1) Select the data (task, customer or resource)
- 2) Enter the tab title
- 3) Add your additional fields

Data : [v]

Tab title : [OK]

Field	Type	Label	Column

[Add] [Modify] [Delete] [Move up] [Move down]

[Close]

On this example, we create a new tab "Information". Then, click on "add" to add as many data as needed in this new tab.

Field [Close]

Name : [←]

Type : [v]

Label :

Column :

Size :

Width :

Height : [↑] [↓]

Values :

[Save] [Cancel]

The name you enter here will only affect the database.

You can choose the type of your new data.



Then on your “task” window, there will be the new tab “Information” created:



III. The different types of data:

TYPE: COMMENT

In this example, we add a data "Category" on the new tab "Additional Data".

Data type: Choice

Values: A. B or C

Result: You can choose between A, B or C for the category of your resource!

On the following page, we have created an example with resume all types of additional data you can add.



Additional data

You can add additional fields located in other tabs

- 1) Select the data (task, customer or resource)
- 2) Enter the tab title
- 3) Add your additional fields

Data :

Tab title :

Field	Type	Label	Column
YEAR	Decimal number	Year of purchase	1
CODE	Choice	Category	1
	Séparator		1
DETAILS	Comment	Particular details	1
DATE	Date	Date	1
THEORDERFORM	Link to file	Link to the order...	1
PAID	Yes/No	Paid	2
	Séparator		2
TIME	Hour	Time	2

ALL THE FIELD TYPES

Here are all the fields we created in the new tab "Additional Data"

Resource

Information | Slots | Unavailabilities | **Additional data**

Year of purchase: Paid:

Category:

Particular details:

Date:

Time:

Price in €:

Link to the order form: <C:\Order form.doc>

Results:

You can add different types of fields:

Field Types	Name of the field in the example
Decimal number	Year of purchase
Choice	Category
Comments	Particular details
Date	Date
Link to file	Link to the order form
Yes/No	Paid
Hour	Time
Number	Price in €
Separator	Start a new line



So, this feature is really powerful as you can customize PlanningPME to your activity and add specific data. You will also be able to have those new information on the task box for the task description.

IV. Contact PlanningPME

For any help or information about the software PlanningPME, the team of TARGET SKILLS is at your entire disposal.

PlanningPME

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